

**QUALIFIED CHARITABLE DISTRIBUTION IRA**  
**Pension Protection Act of 2006**  
**Section 408(d)(8) of the Internal Revenue Code**

*Please provide your IRA plan trustee/administrator with the following instructions:*

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Gifts **by check** from the plan trustee/administrator should be sent to:

**Brown University**  
**Gift Cashier, Box 1877**  
**Providence, RI 02912**

Tel 401-863-3633  
Fax 401-709-5891  
Anne\_Childs@Brown.edu

To wire transfer funds to Brown, contact the Gift Accounting Office at 401-863-2743 or [Gift\\_Accounting@brown.edu](mailto:Gift_Accounting@brown.edu) for instructions.

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Brown University warrants that our organization is qualified under section 170(b)(1)(A) of the Internal Revenue Code and that your gift is not being transferred to either a donor advised fund or a supporting organization as described in section 509(a)(3).

We further warrant that no goods or services of any value will be transferred to you in connection with this gift.

Should you have questions, you may call the Office of Planned Giving at 401-863-9119.

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**QUALIFIED CHARITABLE DISTRIBUTION IRA**  
**Pension Protection Act of 2006**  
**Section 408(d)(8) of the Internal Revenue Code**

*Please complete and return the following to Brown University in advance of the gift transfer so that we may properly identify your gift when received:*

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**Brown University**  
**Manager of Gift Accounting**  
**Box 1908**  
**Providence, RI 02912**

Tel: 401-863-3633  
Fax: 401-709-5891  
[110 Elm Street 02903 if sent by FedEx]  
Anne\_Childs@brown.edu

I am pleased to inform you that I have requested from my plan trustee/administrator

(company/firm name) \_\_\_\_\_  
(contact name if known) \_\_\_\_\_

a qualified charitable distribution from my Individual Retirement Account payable to Brown University in the amount of \$\_\_\_\_\_.

It is my intent to comply with the requirements of Sec. 1201 of the Pension Protection Act of 2006 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended, in connection with this gift.

Accordingly, upon your receipt of payment from my trustee/administrator, please send me a written acknowledgement that states the amount of my gift, that no goods or services were transferred to me by Brown University in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization.

My gift shall be used for/to \_\_\_\_\_.

Sincerely,

(your signature) \_\_\_\_\_

(your name) \_\_\_\_\_

(address) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

(telephone #) \_\_\_\_\_

\_\_\_\_\_

(date) \_\_\_\_\_

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